

2026 WESTERN CAPITAL SUMMIT

Fairmont Miramar Hotel & Bungalows
Santa Monica | California
April 15-17, 2026

Conference Working Agenda: 5 December 2025

Wednesday, April 15

2:00 – 5:00 p.m.

SBIA Board of Governors Meeting

(Members of the Board only, please.)

5:00 – 6:30 p.m.

Conference Registration

Thank you for picking up your Summit credentials. We ask that name badges are worn at all times.

5:30 – 6:30 p.m.

Early Arrivals Networking Reception

A great opportunity to get an early start on your networking and connect with fellow attendees.

6:30 p.m. – on

Dinner on Your Own

Enjoy the culinary delights that the area has to offer.

6:30 – 8:30 p.m.

Limited Partners Dinner

An exclusive update for Limited Partners that will include current legislative and regulatory issues affecting private equity investing.

Brett Palmer, President, Small Business Investor Alliance

(By invitation only, please.)

Thursday, April 16

7:30 a.m. – 7:00 p.m.

Conference Registration

Thank you for picking up your Summit credentials. We ask that name badges are worn at all times, please.

8:00 – 9:00 a.m.

Rise 'n Shine Networking Professional's Breakfast

Start the day strong with meaningful networking.

9:00 a.m. – 4:30 p.m.

Western Capital Summit Networking Lounge

The perfect place to meet with colleagues, old and new.

9:00 a.m. – 4:30 p.m.

CapitalX

SBIA's unique GP-LP private meetings platform.



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Thursday, April 16 (continued)

Open Meeting Networking

Maximize your networking time! Schedule meetings in advance or in real time by using the Conference App and connect at pre-assigned tables.

9:00 – 9:05 a.m.

Welcome and Sponsor Thanks

A warm welcome and special thanks to our sponsors from the regional council chair.

Todd Morris, TrueWest

SBIA Western Regional Council Chair

9:05 – 10:00 a.m.

Keynote Speaker *To be announced*

10:00 – 10:30 a.m.

Morning Energy Break

Time for an energy boost and networking with colleagues.

10:30 – 11:15 a.m.

Panel Session or Speaker

11:15 – 11:45 a.m.

Refreshment Break

Grab a coffee and let's get back to work.

11:45 a.m. – 12:30 p.m.

Panel Session or Speaker

12:30 – 2:00 p.m.

Professionals Networking Luncheon

No speakers, no formalities, just valuable networking with colleagues while enjoying a great meal.

2:00 – 3:00 p.m.

Panel Session or Speaker

3:00 – 3:30 p.m.

Networking Break

Beat that afternoon energy slump with snacks.

3:30 – 4:30 p.m.

Panel Session or Speaker

5:00 – 6:30 p.m.

Wine Tasting Networking Reception

Enjoy this unique event, where our Limited Partners host tables featuring different varietals of wine.

6:30 p.m. – on

Freestyle Dinner on Your Own



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Friday, April 17

7:30 a.m. – 12:30 p.m.

Conference Registration

Thank you for wearing your name badge at all times.

7:30 – 9:00 a.m.

Policy Breakfast for Lawyers and Accountants

A special discussion and networking event designed for legal and accounting professionals.

Brett Palmer, President, Small Business Investor Alliance

David Parkhurst, General Counsel, Small Business Investor Alliance

7:30 – 9:00 a.m.

Networking Breakfast

A great way to begin your day and get an early start on your networking.

8:00 – 11:00 a.m.

Western Capital Summit Networking Lounge

The perfect place to meet with colleagues, old and new.

8:00 – 11:00 a.m.

CapitaLinx

SBIA's unique GP-LP private meetings platform.

Open Meeting Networking

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9:00 – 10:00 a.m.

Panel Session or Speaker

10:00 – 10:30 a.m.

Break Time

Re-caffeinate, re-hydrate and refresh your connections between sessions.

10:30 – 11:30 a.m.

Keynote Address *To be announced*

11:30 a.m. – 12:30 p.m.

Networking Luncheon

A casual lunch with colleagues before heading home or back to the office.

12:30 p.m.

Conference Concludes

We look forward to seeing you in Chicago at the
Midwest Deal Summit | May 27-28, 2026

