

# 2025 Midwest Deal Summit

May 28-29, 2025 | Chicago, IL



## WORKING AGENDA

### WEDNESDAY, MAY 28

- 9:00 a.m. – 5:00 p.m. **Conference Registration**
- 9:00 a.m. – 5:00 p.m. **DEALINX - A Unique Deal Sourcing Event**  
DeaLinx is our industry's premier deal sourcing event facilitating pre-arranged, one-one-one meetings between investment bankers and fund managers. Using SBIA's successful pre-screening model, both sell-side and buy-side investment bankers are welcome to participate. This is the most efficient opportunity to find and begin your next deal.
- 9:00 a.m. – 5:00 p.m. **Networking Lounge and Lunch**  
Freestyle networking - meet with industry leaders and learn more about their services or just enjoy a beverage and a few minutes to connect with your fellow colleagues.
- 11:00 a.m. – 1:00 p.m. **WINC Activity**  
*(By invitation and with registration, please.)*
- 2:00 – 2:10 p.m. **Welcome and Sponsor Recognition**  
A warm welcome and special thanks to our sponsors from the regional president.  
**Sean McGuire, Managing Director, Fifth Third Bank**  
**SBIA Midwest Regional President**
- 2:10 – 3:30 p.m. **General Session with Timely Discussions**
- 3:30 – 4:30 p.m. **Networking Break**  
Refuel during this intermission between sessions.
- 4:30 – 5:30 p.m. **Keynote Speaker to be Announced**
- 5:30 – 7:00 p.m. **Life is Better with Beer – Networking Reception**  
Enjoy a wonderful variety of Midwest beer and hors d'oeuvres while connecting with colleagues.

### THURSDAY, MAY 29

- 7:30 a.m. **Conference Registration Opens**
- 7:30 – 9:00 a.m. **Networking Breakfast**  
Begin your day with a hearty breakfast and enjoy connecting with your fellow colleagues.
- 7:30 – 9:00 a.m. **Lawyers and Accountants Policy Breakfast**  
Policy-talk for our industry's lawyers and accountants.  
*(By invitation, please.)*

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- 7:30 a.m. –12:30 p.m. **Networking Lounge**  
Freestyle networking - meet with industry leaders and learn more about their services.
- 7:30 – 11:30 a.m. **DEALINX - A Unique Deal Sourcing Event**  
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- 9:00 – 9:45 a.m. **General Session with Timely Discussions**
- 9:45 – 10:15 a.m. **Refreshment Break**
- 10:15 – 11:00 a.m. **General Session with Timely Discussions**
- 11:00 – 11:30 a.m. **Networking Break**  
Re-caffeinate and reconnect during this intermission between sessions.
- 11:30 – 12:30 p.m. **Washington Update**  
*Brett Palmer, President, Small Business Investor Alliance*
- 12:30 – 1:30 p.m. **Networking Luncheon**  
No formalities, just valuable networking with colleagues and enjoying a light lunch.
- 1:30 p.m. **Conference Adjourns**