

October 19-21, 2025 | The Breakers | Palm Beach, FL

SATURDAY, OCTOBER 18

9:00am - 6:00pm

SBIA Networking Bungalows

For those arriving early, SBIA has reserved five poolside bungalows at The Breakers for you to relax with your family and mingle with your professional colleagues.

4:00pm - 6:00pm

Early Arrivals Reception - Just Some Easy-Going Networking

This resort-casual reception offers those who arrive early the opportunity to connect with friends and colleagues over light fare.

*Hosted by SBIA Board of Governors Chair Ben Geis, Eagle Private Capital
(All registrants, spouses and families are welcome.)*

SUNDAY, OCTOBER 19

8:00am - 11:00am

SBIA Board of Governors Meeting *(By invitation, please.)*

9:00am - 6:00pm

SBIA Networking Bungalows *(All registrants, spouses and families are welcome.)*

11:00am - 7:30pm

Summit Registration

Pick up your Summit credentials at the SBIA Registration Desk.

Note: Your conference name badge is required to participate in all Summit-related sessions, receptions, activities, as well as to access all conference spaces, including the Networking Lounge. Name badges are required for any registrant spouse/significant for entrée into the Networking Receptions and dedicated spouse/significant other breakfasts. Contact events@sbia.org to ensure a name badge is ready for them in advance.

11:00am - 1:00pm

WINC Activity to be Announced

(A fee and advanced registration are required, please.)

11:00am - 5:00pm

Summit Internet Lounge

Computers, Wi-Fi, and printers to enable you to stay fully in touch and operational.

11:00am - 4:00pm

National Summit Golf Tournament – The Breakers Ocean Course

Lunch and warm up at 11:00am with a Shotgun Start at 12:00pm
(A fee and advanced registration are required, please.)

2:00pm - 4:00pm

Tennis Tournament at The Breakers

A fun Round Robin Tournament for all skill levels. *(A fee and advanced registration are required, please.)*

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| 2:00pm - 4:00pm | Pickleball Play at The Breakers
Have fun playing the fastest growing sport in the country. After a tutorial, enjoy a few rounds with friends. <i>(A fee and advanced registration are required, please.)</i> |
| 2:00pm - 6:00pm | Summit Networking and Exhibit Lounge
A great place to meet with Summit sponsors and colleagues. |
| 2:00pm - 5:30pm | CapitalLinx
Pre-scheduled, private GP-LP meetings. |
| 5:00pm - 6:00pm | Sunday at the Summit: Update on SBA' Investment Division |
| 6:00pm - 7:30pm | Welcome to the Summit Networking Reception
Enjoy friends, old and new, as we start this year's National Summit. <i>(All registrants and their spouse/significant other are welcome.)</i> |
| 7:30pm - 9:30pm | New Members' Dinner <i>(By invitation, please.)</i>
A special dinner to welcome new SBIA members who have recently joined the association. |

MONDAY, OCTOBER 20

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| All Day | Summit Registration
Pick up your Summit credentials at the SBIA Registration Desk. Badges must be worn by all participants at all times. Including all spouses/significant others, please. |
| 7:00am - 5:00pm | Summit Internet Lounge
Computers, Wi-Fi, and printers to enable you to stay fully in touch and operational. |
| 7:30am - 5:00pm | Summit Networking and Exhibit Lounge
A great place to meet with Summit sponsors and colleagues. |
| 7:30am - 9:00am | Networking Breakfast
A great way to begin your day and get an early start on networking. |
| 7:30am - 9:00am | Limited Partners' Breakfast <i>(By invitation, please.)</i>
Breakfast and Networking exclusively for our Limited Partners attendees. This session will feature LP-specific investment data and discussions. |
| 9:00 - 4:30pm | CapitalLinx
Pre-scheduled, private GP-LP Meetings. |

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General Session

9:00am – 9:30am

Welcome to the National Summit for Middle Market Funds

A warm welcome to the association's pinnacle event.

Ben Geis, Eagle Private Capital, SBIA Chair

SBIA Update

A timely business update from the association's President.

Brett Palmer, President, Small Business Investor Alliance

9:30am - 10:30am

Keynote: Becoming the Bus: Leading by Example

From NFL legend to business school graduate and foundation leader, Jerome Bettis shares timeless lessons in perseverance, purpose, and community investment – values that resonate across the playing field and in business. As one of the most respected running backs in NFL history and a Pro Football Hall of Famer, Bettis knows what it takes to lead with grit and humility. But his story doesn't end on the field. After a celebrated football career, Bettis returned to Notre Dame to complete his business degree and now leads a foundation focused on youth education and empowerment. In this inspiring keynote, Bettis reflects on the moments that defined his path and offers actionable insights on overcoming adversity, building a legacy, and using your platform for good. Whether you're leading a firm or mentoring future talent, Bettis' message will leave you motivated to lead with integrity and impact.

Jerome Bettis, Pro Football Hall of Fame Running Back, Super Bowl champion, Six-time Pro Bowler, and Host of The Jerome Bettis Show

Ken Saffold, General Partner, o15 Capital Partners

10:30am - 11:15am

Networking Break

Re-caffeinate, re-hydrate and refresh your connections between sessions.

11:15am - 12:15pm

Comprehensive Performance Review: Building the Case for Small Market Deals

This session will explore historic and current data on return performance, capital availability, fee structures and distributions. Recent studies from RCP Advisors and the Independent Sponsor Forum will illustrate the strength and potential of small market deals.

Alex Abell, Managing Partner, RCP Advisors

Greg Brown, Research Director, Institute for Private Capital, Professor of Finance, Sarah Graham Kenan Distinguished Scholar, University of North Carolina, Kenan-Flagler Business School

12:15pm - 1:30pm

Networking Lunch and Special SBA Presentation

Enjoy lunch as we welcome SBA's Administrator who will provide an update on the Administration's initiatives for the year ahead. We'll also recognize our peers from GMB Capital, the winners of SBA's 2025 SBIC of the Year Award.

The Honorable Kelly Loeffler, Administrator, U.S. Small Business Administration (Invited)

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- 1:30pm - 2:00pm **Networking Break**
Refuel during this intermission between sessions.
- 2:00pm – 3:00pm **GP Only Session: Planning the Next Fund and the Next Generation**
A candid and exclusive discussion designed just for General Partners. Topics include strategic planning for the next fund and fundraising preparation, a look at trends for junior partners and associate compensation, as well as the perils and opportunities of constructive succession planning.
- 3:00pm – 5:00pm **GP Direct: Pre-Scheduled Extended Networking Time**
Re-caffeinate, re-hydrate and refresh your connections between your CapitaLinx meetings and our educational sessions.
- 5:00pm - 7:00pm **Dealmakers Winetasting Reception**
Make new connections and enjoy amazing wines poured by Limited Partners representing banks, family offices, insurance companies, fund of funds, and endowments/foundations. Valuable networking like no other.
(All registrants and their spouse/significant other are welcome.)

TUESDAY, OCTOBER 21

- 7:00am - 12:00pm **Summit Registration**
Badges must be worn by all participants at all times.
- 7:00am - 12:00pm **Summit Internet Lounge**
Computers, Wi-Fi, and printers to enable you to stay fully in touch and operational.
- 7:30am - 1:30pm **Summit Networking and Exhibit Lounge**
A great place to meet with Summit sponsors and colleagues.
- 7:30am - 9:00am **Networking Breakfast**
Begin your day with a hearty breakfast and enjoy connecting with your fellow colleagues.
- 7:30am - 9:00am **SBIA Policy Breakfast for Lawyers and Accountants** *(By invitation, please.)*
A special opportunity for service providers to discuss key SBIC operations issues.
David Parkhurst, Small Business Investor Alliance, Moderator
- 7:30am - 9:00am **Accrual and Critical Technology Funds Breakfast** *(By invitation, please.)*
Join fellow Accrual Debenture Funds applicants and licensees for a program update.
Stephanie McAlaine, Small Business Investor Alliance, Moderator
- 8:00am - 12:30pm **CapitaLinx**
Pre-scheduled, private GP-LP Meetings.

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General Session

9:00am - 10:00am

Keynote Presentation: Economic Update and Predictions Going Forward

For more than 30 years, our speaker has been known in the investment management industry for the clarity and originality he brings to complex challenges. A regular guest on CNBC, Fox Business News, and Bloomberg TV, his insights into the economy, markets, manufacturing, and the workforce are frequently cited in the financial and business press. Don't miss Jeff's current economic insights, forward-looking analysis and timely commentary affecting private equity investments, all in one engaging and authoritative session.

Jeffrey Korzenik, Chief Economist, Fifth Third Commercial Bank

10:00am - 10:30am

Networking Break

Re-caffeinate, re-hydrate and refresh your connections between sessions.

10:30am - 11:15am

LP Panel Discussion: Sources of Capital

A valuable discussion with Limited Partners as they consider various options in investment opportunities including the Accrual and Critical Technologies SBIC funds. With the lack of distributions, how are LPs thinking about future allocations and structures? How do LPs view NAVs and Continuing Funds?

11:15am - 12:00pm

Topic to be determined

12:00pm

Closing Remarks and End of Summit Raffle

Tyson Smith, Tecum Capital

12:00pm - 1:15pm

Networking Lunch

How does the time go by so quickly? Join us for an informal lunch with colleagues before heading back home.

Conference Concludes