

# New Opportunities: How to Amplify Your Equity Fund with the SBA A Win-Win for Limited Partners and Fund Managers

Sponsored by SBIA's Women Investors Networking Council and PEWIN

January 18, 2024 | National Press Club | Washington, DC

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## AGENDA

### JANUARY 18TH

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| 2:30 p.m.        | <b>Conference Registration Opens and Networking</b>  |
| 3:00 - 3:05 p.m. | <b>Welcome and Opening Remarks</b><br>A warm welcome to speakers, fund managers and Limited Partners.<br><i>Emily Mendell, Executive Director, PEWIN</i><br><i>Caroline Ducas, Founding Partner, Resolute Capital, Chair of the Small Business Investor Alliance</i>   |
| 3:05 - 3:45 p.m. | <b>Overview of the SBIC Accrual Debenture Program</b><br>SBA has reinvented the SBIC program for growth equity, buyout, and venture. What is the new opportunity for fund managers and LPs?<br><i>Bailey DeVries, Associate Administrator, Office of Investment and Innovation, U.S. Small Business Administration</i><br><i>Followed by a Fireside Chat with Kate Price, Winston &amp; Strawn</i>   |
| 3:45 - 4:30 p.m. | <b>Limited Partner Perspectives on This New Investment Opportunity</b><br>Why the new SBIC Equity Program can be an attractive asset class for institutional investors.<br><i>Chris Rossi, Partner, Troutman Pepper, Moderator</i><br><i>Dana Johns, New Jersey Division of Investment, Chair of the Board of PEWIN</i><br><i>Melinda Jackson, Cadence Bank, Member SBIA Board of Governors</i>  |
| 4:30 - 5:00 p.m. | <b>Speed Session: 15 Key Questions Answered About Licensing</b><br>How to get an SBIC license and up to \$125 million in SBA leverage for your fund. Critical questions about SBIC licensing answered directly and concisely by the SBA's Chief of Licensing.<br><i>Jennifer Audeh, Foley Hoag, Moderator</i><br><i>Art Spivey, Chief of Licensing, U.S. Small Business Administration</i>   |
| 5:00 - 5:30 p.m. | <b>Speed Session: 15 Key Questions Answered About Investment Portfolio Management</b><br>Congratulations, you are an SBIC. Now what? How does being an SBIC affect how you operate your fund? The most important questions about SBIC management and monitoring will be answered directly by the Investment Division's Chief of Patient Capital.<br><i>Madelyn Healy Joseph, Hogan Lovells, Moderator</i><br><i>Tom Morris, Chief of Patient Capital, U.S. Small Business Administration</i> |
| 5:30 - 7:00 p.m. | <b>Networking Cocktail Reception</b><br><b>Sponsored by Eversheds Sutherland</b><br>A unique opportunity to network with colleagues and regulators in an intimate setting.   |
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