

October 19-21, 2025 | The Breakers | Palm Beach, FL

SATURDAY, OCTOBER 18

9:00am - 6:00pm
Beach Club Bungalows 1-5

SBIA Networking Bungalows

For those arriving early, SBIA has reserved five poolside bungalows at The Breakers for you to relax with your family and mingle with your professional colleagues.

4:00pm - 6:00pm
The Front Lawn

Early Arrivals Reception - Just Some Easy-Going Networking

This resort-casual reception offers those who arrive early the opportunity to connect with friends and colleagues over light fare.

*Hosted by SBIA Board of Governors Chair Ben Geis, Eagle Private Capital
(All registrants, spouses and families are welcome.)*

SUNDAY, OCTOBER 19

8:00am - 11:00am

SBIA Board of Governors Meeting *(By invitation, please.)*

9:00am - 6:00pm
Beach Club Bungalows 1-3

SBIA Networking Bungalows *(All registrants, spouses and families are welcome.)*

11:00am - 7:30pm
Ponce Foyer

Summit Registration

Pick up your Summit credentials at the SBIA Registration Desk.

Note: Your conference name badge is required to participate in all Summit-related sessions, receptions, activities, as well as to access all conference spaces, including the Networking Lounge. Name badges are required for any registrant spouse/significant for entrée into the Networking Receptions and dedicated spouse/significant other breakfasts. Contact events@sbia.org to ensure a name badge is ready for them in advance.

11:00am - 1:30pm
The Front Lawn

WINC: Tiles & Tastes Mahjong Luncheon

Join us for a group lesson and lunch as we explore the ancient game of Mahjong. Mixing strategy, skill and just a bit of luck, Mahjong tests your memory and sharpens your tactics. WINC events are open to all registered professionals at the National Summit. *(A fee and advanced registration are required, please.)*

11:00am - 8:00pm
Ponce Foyer

Summit Internet Lounge

Computers, Wi-Fi, and printers enable you to stay fully in touch and operational.

11:00am - 4:00pm
Ocean Course

National Summit Golf Tournament – The Breakers Ocean Course

Lunch and warm up at 11:00am with a Shotgun Start at 12:00pm
(A fee and advanced registration are required, please.)

2:00pm - 4:00pm

Tennis Tournament at The Breakers

AGENDA

October 19-21, 2025 | The Breakers | Palm Beach, FL

Breakers Racquet Club A fun Round Robin Tournament for all skill levels. *(A fee and advanced registration are required, please.)*

2:00pm - 4:00pm
Breakers Racquet Club **Pickleball Play at The Breakers**
Have fun playing the fastest growing sport in the country. After a tutorial, enjoy a few rounds with friends. *(A fee and advanced registration are required, please.)*

2:00pm – 5:30pm
Mediterranean Ballroom **Open Meeting Networking and Sponsor Exhibit Lounge**
Pre-scheduled meetings between general partners, intermediaries, and service providers. Open Meeting scheduling can be done through the Conference App.

2:00pm - 5:30pm
Ponce Ballroom 4-6
South Mezzanine Offices **CapitaLinx**
Pre-scheduled, private GP-LP meetings.

5:00pm - 6:00pm
Ponce Ballroom 1-3 **Sunday at the Summit: An Update from SBA's Investment Division Chief**
An introductory conversation with SBA's newly appointed leader of the Office of Investment and Innovation to learn about the Administration's SBIC priorities and initiatives.
Josh Carter, Associate Administrator, Office of Investment & Innovation, U.S. Small Business Administration
Brett Palmer, President, Small Business Investor Alliance

6:00pm - 7:30pm
Ocean Lawn **Welcome to the Summit Networking Reception**
Enjoy friends, old and new, as we start this year's National Summit.
(All registrants and their spouse/significant other are welcome.)

7:30pm - 9:30pm
The Circle Room **New Members' Dinner** *(By invitation, please.)*
A special dinner to welcome new SBIA members who have recently joined the association.

MONDAY, OCTOBER 20

All Day
Ponce Foyer **Summit Registration**
Pick up your Summit credentials at the SBIA Registration Desk. Badges must be worn by all participants at all times. Including all spouses/significant others, please.

7:00am - 5:00pm
Ponce Foyer **Summit Internet Lounge**
Computers, Wi-Fi, and printers enable you to stay fully in touch and operational.

7:30am - 9:00am
Venetian Ballroom **Professionals' Networking Breakfast**
A great way to begin your day and get an early start on networking.

October 19-21, 2025 | The Breakers | Palm Beach, FL

7:30am - 9:00am Gold Room	<p>Limited Partners' Breakfast <i>(By invitation, please.)</i> Breakfast and Networking exclusively for our Limited Partners in attendance. This session will feature LP-specific investment data and discussions.</p>
7:30am - 9:00am Magnolia Room	<p>Accrual and Critical Technology Funds Breakfast <i>(By invitation, please.)</i> Join fellow Accrual Debenture Fund applicants and licensees for a program update. Stephanie McAlaine, Small Business Investor Alliance, Moderator</p>
9:00am – 4:30pm Mediterranean Ballroom	<p>Open Meeting Networking and Sponsor Exhibit Lounge Pre-scheduled meetings between general partners, intermediaries, and service providers. Open Meeting scheduling can be done through the Conference App.</p>
9:00 - 4:30pm Ponce Ballroom 4-6 South Mezzanine Offices	<p>Capitalinx Pre-scheduled, private GP-LP Meetings.</p>
<p>General Session 9:00am – 9:30am Ponce Ballroom 1-3</p>	<p>Welcome to the National Summit for Middle Market Funds A warm welcome to the association's pinnacle event. Ben Geis, Eagle Private Capital, SBIA Chair</p> <p>SBIA Update A timely business update from the association's President. Brett Palmer, President, Small Business Investor Alliance</p>
9:30am - 10:30am Ponce Ballroom 1-3	<p>Keynote: Becoming the Bus: Leading by Example From NFL legend to business school graduate and foundation leader, Jerome Bettis shares timeless lessons in perseverance, purpose, and community investment – values that resonate across the playing field and in business. As one of the most respected running backs in NFL history and a Pro Football Hall of Famer, Bettis knows what it takes to lead with grit and humility. But his story doesn't end on the field. After a celebrated football career, Bettis returned to Notre Dame to complete his business degree and now leads a foundation focused on youth education and empowerment. In this inspiring keynote, Bettis reflects on the moments that defined his path and offers actionable insights on overcoming adversity, building a legacy, and using your platform for good. Whether you're leading a firm or mentoring future talent, Bettis' message will leave you motivated to lead with integrity and impact. Jerome Bettis, Pro Football Hall of Fame Running Back, Super Bowl champion, Six-time Pro Bowler, and Host of The Jerome Bettis Show Ken Saffold, General Partner, o15 Capital Partners</p>
10:30am - 11:15am Ponce Foyer	<p>Networking Break Re-caffeinate, re-hydrate and refresh your connections between sessions.</p>

October 19-21, 2025 | The Breakers | Palm Beach, FL

11:15am - 12:15pm
Ponce Ballroom 1-3

Unveiling the Independent Sponsor Performance Return Study in Comparison with the Broader Lower Middle Market

Join us for a first look at the groundbreaking research into the returns of the Independent Sponsor asset class and a discussion with lower middle market investors about where they are finding value and alpha. SBIA's Independent Sponsor Forum collected the first-ever comprehensive dataset and performance study of over 800 independent sponsor transactions, in collaboration with the Institute for Private Capital at the University of North Carolina's Kenan-Flagler Business School. We'll explore and contrast these returns alongside the thought leadership and comprehensive data of experienced lower middle market investors RCP and The Riverside Company.

Jeffrey Gordon, Managing Partner, Riverside Strategic Capital, Moderator

Alex Abell, Managing Partner, RCP Advisors

Greg Brown, Weatherspoon Distinguished Professor of Finance,

Research Director, Institute for Private Capital, Faculty Director, Hodges Scholars Program, The University of North Carolina at Chapel Hill

12:15pm - 1:30pm
Venetian Ballroom

Networking Lunch and Special SBA Presentation

Enjoy lunch as we welcome SBA's Administrator who will provide an update on the Administration's initiatives for the year ahead. We'll also recognize our peers from GMB Capital, the winners of SBA's 2025 SBIC of the Year Award.

***The Honorable Kelly Loeffler, Administrator,
U.S. Small Business Administration***

1:30pm - 2:00pm
Ponce Foyer

Networking Break

Refuel during this intermission between sessions.

2:00pm – 3:00pm
Ponce Ballroom 1-3

GP Only Session: Planning the Next Fund and the Next Generation

A candid and exclusive discussion designed just for General Partners. Topics include strategic planning for the next fund and fundraising preparation, a look at trends for junior partners and associate compensation, as well as the perils and opportunities of constructive succession planning.

Lane Wiggers, Managing Partner, Argosy Private Equity, Moderator

Faraz Abbasi, Managing Partner, Centerfield Capital Partners

Les Alexander, Partner, Jefferson Capital Partners

Michael Becker, Co-Founder and Partner, Plexus Capital

Jeri Harman, Founder & Chairman, Avante Capital Partners

3:00pm – 4:30pm
Mediterranean Ballroom

Open Schedule Networking

Re-caffeinate, re-hydrate and refresh your connections between your CapitaLinx meetings and our educational sessions.

October 19-21, 2025 | The Breakers | Palm Beach, FL

5:00pm - 7:00pm

Ocean Lawn

Dealmakers Winetasting Reception

Make new connections and enjoy amazing wines poured by Limited Partners representing banks, family offices, insurance companies, fund of funds, and endowments/foundations. Valuable networking like no other.

(All registrants and their spouse/significant others are welcome.)

TUESDAY, OCTOBER 21

7:00am - 12:00pm

Ponce Foyer

Summit Registration

Badges must be worn by all participants at all times.

7:00am - 12:00pm

Ponce Foyer

Summit Internet Lounge

Computers, Wi-Fi, and printers enable you to stay fully in touch and operational.

7:30am - 9:00am

Venetian Ballroom

Networking Breakfast

Begin your day with a hearty breakfast and enjoy connecting with your fellow colleagues.

7:30am - 9:00am

Gold Room

SBIA Policy Breakfast for Lawyers and Accountants *(By invitation, please.)*

A special opportunity for service providers to discuss key SBIC operations issues.

David Parkhurst, Small Business Investor Alliance, Moderator

8:00am - 12:30pm

Mediterranean Ballroom

Open Meeting Networking and Sponsor Exhibit Lounge

Pre-scheduled meetings between general partners, intermediaries, and service providers. Open Meeting scheduling can be done through the Conference App.

8:00am - 12:30pm

Ponce Ballroom 4-6

South Mezzanine Offices

CapitalLinx

Pre-scheduled, private GP-LP Meetings.

General Session

9:00am - 10:00am

Ponce Ballroom 1-3

Keynote Presentation: Economic Update and Predictions Going Forward

For more than 30 years, our speaker has been known in the investment management industry for the clarity and originality he brings to complex challenges. Don't miss Jeff's economic insights, forward-looking analysis and timely commentary affecting private equity investments, all in one engaging and authoritative session.

Jeffrey Korzenik, Chief Economist, Fifth Third Commercial Bank

10:00am - 10:30am

Ponce Foyer

Networking Break

Re-caffeinate, re-hydrate and refresh your connections between sessions.

AGENDA

October 19-21, 2025 | The Breakers | Palm Beach, FL

10:30am - 11:15am

Ponce Ballroom 1-3

LP Panel Discussion: Sources of Capital

A valuable discussion with Limited Partners as they consider various options in investment opportunities including the Accrual and Critical Technologies SBIC funds. With the lack of distributions, how are LPs thinking about future allocations and structures? How do LPs view NAVs and Continuing Funds?

Stacey Wittelsberger, Partner, Patriot Capital, Moderator

Drew Healy, Financial Advisor, Pinnacle Financial Partners

Peter Monaco, Managing Director, Symetra Investment Management

11:15am - 12:00pm

Ponce Ballroom 1-3

Session to be Announced

12:00pm

Ponce Ballroom 1-3

Closing Remarks and End of Summit Raffle

Tyson Smith, Partner, Tecum Capital Partners

12:00pm - 1:15pm

Ocean Lawn

Networking Lunch

How does the time go by so quickly? Join us for an informal lunch with colleagues before heading home.

Conference Concludes